

# MONTHLY AND ANNUAL BUDGET PLANNER

*Let vision pull your train, not budget!*

<b>INCOME</b>	Monthly	Annual	%	<b>EMPLOYER DEDUCTIONS</b>	Monthly	Annual	%
Salary - Hers (Gross Amt)	\$ _____	\$ _____	___	Insurance (Life, Health, etc)	\$ _____	\$ _____	___
Salary - His (Gross Amt)	\$ _____	\$ _____	___	401(k)	\$ _____	\$ _____	___
Bonuses	\$ _____	\$ _____	___	Administrative Fees	\$ _____	\$ _____	___
Rental	\$ _____	\$ _____	___	Other	\$ _____	\$ _____	___
Dividends	\$ _____	\$ _____	___	<b>Total</b>	\$ _____	\$ _____	___
Interest	\$ _____	\$ _____	___				
Gifts Received	\$ _____	\$ _____	___	<b>OTHER INSURANCES</b>	Monthly	Annual	%
Home Business	\$ _____	\$ _____	___	Disability (beyond Employer)	\$ _____	\$ _____	___
Honorariums	\$ _____	\$ _____	___	Health (beyond Employer)	\$ _____	\$ _____	___
Other	\$ _____	\$ _____	___	Life (beyond Employer)	\$ _____	\$ _____	___
<b>Total Gross Income</b>	\$ _____	\$ _____	___	<b>Total</b>	\$ _____	\$ _____	___
<b>GIVING</b>	Monthly	Annual	%	<b>AUTO/TRANSPORTATION</b>	Monthly	Annual	%
Church	\$ _____	\$ _____	___	Monthly Payments	\$ _____	\$ _____	___
Others	\$ _____	\$ _____	___	Insurance	\$ _____	\$ _____	___
<b>Total</b>	\$ _____	\$ _____	___	Taxes	\$ _____	\$ _____	___
				Gas/Oil	\$ _____	\$ _____	___
				Maintenance & Repairs	\$ _____	\$ _____	___
<b>GOVERNMENT DEDUCTIONS</b>	Monthly	Annual	%	Miscellaneous/Other	\$ _____	\$ _____	___
FICA (SS & Medicare)	\$ _____	\$ _____	___	Parking	\$ _____	\$ _____	___
Federal (10, 15, 22 or 28%)	\$ _____	\$ _____	___	<b>Total</b>	\$ _____	\$ _____	___
State (% maximum)	\$ _____	\$ _____	___				
<b>Total</b>	\$ _____	\$ _____	___	<b>MINISTRY (Including Support Raising/Maintenance)</b>			%
				Copies/Supplies	\$ _____	\$ _____	___
<b>SAVINGS/INVESTMENTS</b>	Monthly	Annual	%	Meals	\$ _____	\$ _____	___
Emergency Funds (3-6 mo. pay)	\$ _____	\$ _____	___	Postage	\$ _____	\$ _____	___
Down Payment on a Home	\$ _____	\$ _____	___	Equipment	\$ _____	\$ _____	___
Education (Yours or Children)	\$ _____	\$ _____	___	Website/Internet	\$ _____	\$ _____	___
Other Retirement Investing	\$ _____	\$ _____	___	Travel	\$ _____	\$ _____	___
For Vehicle	\$ _____	\$ _____	___	Gifts	\$ _____	\$ _____	___
Other	\$ _____	\$ _____	___	Miscellaneous	\$ _____	\$ _____	___
<b>Total</b>	\$ _____	\$ _____	___	<b>Total</b>	\$ _____	\$ _____	___

<b>HOUSEHOLD</b>	Monthly	Annual	%
Mortgage or Rent	\$ _____	\$ _____	___
Property/Casualty Insurance	\$ _____	\$ _____	___
Property Taxes	\$ _____	\$ _____	___
Furnishings/Decorations	\$ _____	\$ _____	___
Utilities (Gas, Electric, Water)	\$ _____	\$ _____	___
Telephones (House & Cell)	\$ _____	\$ _____	___
Lawn Care/Tools	\$ _____	\$ _____	___
Supplies/Toiletries	\$ _____	\$ _____	___
Maintenance & Repairs	\$ _____	\$ _____	___
Pet Care	\$ _____	\$ _____	___
Miscellaneous	\$ _____	\$ _____	___
<b>Total</b>	\$ _____	\$ _____	___

<b>FOOD</b>	Monthly	Annual	%
Groceries	\$ _____	\$ _____	___
Dining Out/Restaurants	\$ _____	\$ _____	___
Lunches	\$ _____	\$ _____	___
<b>Total</b>	\$ _____	\$ _____	___

<b>MEDICAL</b>	Monthly	Annual	%
Dental Appointments	\$ _____	\$ _____	___
Doctor Appointments	\$ _____	\$ _____	___
Drugs - Prescriptions	\$ _____	\$ _____	___
<b>Total</b>	\$ _____	\$ _____	___

<b>CHILD CARE</b>	Monthly	Annual	%
Allowances	\$ _____	\$ _____	___
Babysitting	\$ _____	\$ _____	___
Lessons	\$ _____	\$ _____	___
Tuition	\$ _____	\$ _____	___
<b>Total</b>	\$ _____	\$ _____	___

<b>CLOTHING</b>	Monthly	Annual	%
Adult/Parents	\$ _____	\$ _____	___
Children	\$ _____	\$ _____	___
Laundry	\$ _____	\$ _____	___
Dry Cleaning	\$ _____	\$ _____	___
<b>Total</b>	\$ _____	\$ _____	___

<b>EDUCATION &amp; PROFESSIONAL</b>	Monthly	Annual	%
Tuition	\$ _____	\$ _____	___
Books & Materials	\$ _____	\$ _____	___
Personal Development	\$ _____	\$ _____	___
<b>Total</b>	\$ _____	\$ _____	___

<b>ENTERTAINMENT &amp; SOCIAL</b>	Monthly	Annual	%
Hobbies	\$ _____	\$ _____	___
Fitness/Recreation	\$ _____	\$ _____	___
Movies/Theater/Cable	\$ _____	\$ _____	___
Vacation/Trips/Events	\$ _____	\$ _____	___
<b>Total</b>	\$ _____	\$ _____	___

<b>MISCELLANEOUS</b>	Monthly	Annual	%
Bank Charges	\$ _____	\$ _____	___
Hair Care	\$ _____	\$ _____	___
Gifts	\$ _____	\$ _____	___
Cash - Pocket Money	\$ _____	\$ _____	___
Other	\$ _____	\$ _____	___
<b>Total</b>	\$ _____	\$ _____	___

	Monthly	Annual	%
<b>Total Gross Income</b>	\$ _____	\$ _____	___
<b>Minus All Expenses</b>	\$ _____	\$ _____	___
<b>Surplus or Deficit</b>	\$ _____	\$ _____	___

**Amount You Need to Raise**      \$ \_\_\_\_\_      \$ \_\_\_\_\_

Remember: *Raise enough to maximize the fruitfulness of your family and ministry!*

Notes: